

MULTI UNITS LUXEMBOURG
Société d'investissement à capital variable
Registered Office :
28-32, Place de la Gare L-1616 Luxembourg
RCS Luxembourg B 115 129
(the "**Company**")

NOTICE TO THE SHAREHOLDERS OF MULTI UNITS LUXEMBOURG

Terms not specifically defined herein shall have the same meaning as in the articles of incorporation and in the latest Prospectus of the Company.

Paris, May 20, 2022

Dear Sir, Madam,

Lyxor International Asset Management S.A.S ("LIAM") hereby informs you that the changes detailed below in relation to the Company will be effective on May 24, 2022 (the "**Effective Date**").

Hence, from the date hereof:

I) Change of Corporate and Domiciliary Agent:

On February 16, 2022, Societe Generale Luxembourg S.A. ("SG Lux") has announced that it has ceased its corporate and domiciliary services (the "Services") and agreed to continue to perform such Services until a new service provider has been appointed.

Therefore, Arendt Services S.A. will be appointed in replacement of SG Lux as from the Effective Date to serve as Corporate and Domiciliary Agent for the Company.

II) Change of the registered office of the Company:

The registered office of the Company will be moved from 28-32, Place de la Gare, L-1616 Luxembourg to 9, rue de Bitbourg, L-1273 Luxembourg on the Effective Date.

The Company will otherwise retain all its other characteristics, in particular the way it is managed and the total fees.

The revised Prospectus will be available on or around the Effective Date on Lyxor's websites: www.lyxoretf.com or www.lyxorfunds.com

Sincerely yours,

Lionel Paquin.

Président of Lyxor International Asset Management.