

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of **MULTI UNITS LUXEMBOURG** (the “Company”) will be held on June 11th, 2021 at 10:00 a.m., at the registered office of the Company, 28-32, Place de la gare, L-1616 Luxembourg with the following agenda:

- I. To approve the deferral of the annual general meeting of shareholders due to the unavailability of the Company’s annual accounts for the financial year ended December 31st, 2020 ;
- II. To hear the reports of the board of directors and of the auditor for the financial year ended December 31st, 2020;
- III. To discuss and to approve the annual accounts for the financial year ended December 31st, 2020;
- IV. To decide of the allocation of the results for the financial year ended December 31st, 2020, with consideration of the decision of payment of exceptional interim dividends regarding the Sub-Funds :
 - MULTI UNITS LUXEMBOURG - Lyxor SG Global Quality Income NTR UCITS ETF - S-Dist decided by the Board of Directors on June 12th, 2020;
 - MULTI UNITS LUXEMBOURG - Lyxor Fed Funds US Dollar Cash UCITS ETF - S-Dist decided by the Board of Directors on June 12th, 2020;

 - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P/ASX 200) UCITS ETF – Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts 0-5Y (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts Inflation-Linked (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF – Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF – Monthly Hedged to CHF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF – Monthly Hedged to EUR - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Global Inflation-Linked 1-10Y Bond (DR) UCITS ETF – Monthly Hedged to USD - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US Treasury 1-3Y (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US Treasury 1-3Y (DR) UCITS ETF – Monthly Hedged to EUR - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US Treasury 3-7Y (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US Treasury 7-10Y (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Morningstar UK NT (DR) UCITS ETF - Acc decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Morningstar US (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI EMU (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020 ;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US TIPS (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US TIPS (DR) UCITS ETF - Monthly Hedged to GBP - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE 100 UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Hong Kong (HSI) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US Treasury 10Y+ (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core US Treasury 10Y+ (DR) UCITS ETF – Monthly Hedged to EUR - Dist decided by the Board of Directors on July 7th, 2020;

- MULTI UNITS LUXEMBOURG – Lyxor iBoxx GBP Liquid Corporates Long Dated UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Canada UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific Ex Japan UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Russia UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to CHF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to EUR - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to GBP - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF – Dist (EUR) decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF – Dist (USD) decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor SG European Quality Income NTR UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor JPX-Nikkei 400 (DR) UCITS ETF - Daily Hedged to EUR - Dist decided by the Board of Directors on July 7th, 2020 ;
- MULTI UNITS LUXEMBOURG – Lyxor DAX (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor Daily LevDAX UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Eastern Europe Ex Russia UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor MSCI Taiwan UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond (DR) UCITS ETF - Dist decided by the Board of Directors on July 7th, 2020;
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- MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
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- MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 3-7Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 7-10Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
- MULTI UNITS LUXEMBOURG – Lyxor Core Morningstar UK NT (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
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- MULTI UNITS LUXEMBOURG – Lyxor iBoxx GBP Liquid Corporates Long Dated UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific Ex Japan UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI Russia UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to CHF - Dist decided by the Board of Directors on December 8th, 2020;
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 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF - Daily Hedged to GBP - Dist decided by the Board of Directors on December 8th, 2020;
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 - MULTI UNITS LUXEMBOURG – Lyxor DAX (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI Eastern Europe Ex Russia UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI Taiwan UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Global Government Bond (DR) UCITS ETF - Monthly Hedged to EUR - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI Japan (DR) UCITS ETF - Daily Hedged to EUR - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI Japan (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 10-15Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 1-3Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 15+Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 25+Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 3-5Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 5-7Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Bond 7-10Y (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Euro Government Inflation Linked Bond (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Green Bond (DR) UCITS ETF - Monthly Hedged to GBP - Dist decided by the Board of Directors on December 8th, 2020;
 - MULTI UNITS LUXEMBOURG – Lyxor Core Global Government Bond (DR) UCITS ETF - Dist decided by the Board of Directors on December 8th, 2020;
- V. To grant discharge to the members of the Board of Directors;
- VI. To reappoint the members of the Board of Directors for a period of one (1) year:
- a. Mr. Lucien CAYTAN;
 - b. Mr. Arnaud LLINAS;
 - c. Grégory BERTHIER;
 - d. Mr. Alexandre CEGARRA, and
 - e. Mr. Martin RAUSCH;
- VII. To reappoint PricewaterhouseCoopers as *Réviseur d'Entreprises Agréé* of the Company;
- VIII. Filings & publications required by the Law.

The decisions of the annual general meeting of shareholders will require no quorum and will be taken on a simple majority of the votes expressed by the shareholders present or represented at the meeting.

Each share, regardless of the class and of the Sub-Fund to which it belongs, is entitled to one vote.

Proxies left in blank or null and void will not be taken into consideration for the calculation of the expressed votes.

The quorum and the majority at the general meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the annual general meeting (referred to as "Record Date"). The rights of a shareholder to attend the annual general meeting and to exercise a voting right attaching to his shares are determined in accordance with the shares held by this shareholder at the Record Date.

TERMS AND CONDITIONS TO ATTEND THE MEETING

Due to exceptional circumstances and according to the Grand Ducal Regulation of March 20th, 2020 and to the amended law of November 25th, 2020, shareholders wishing to attend the Meeting are able to participate in via conference call. They are requested to notify - for identification purposes – the Company's registrar agent by email at reportingservices.lux@sgss.socgen.com no later than two business days prior to the Meeting. Via this notification and after validation from the Company's registrar agent, the shareholder will receive the dial-in details. Shareholders who instead wish to be represented at the meeting by proxy may do so by returning the enclosed proxy form duly completed and signed at the registered office of the Company (28-32, Place de la gare, L-1616 Luxembourg) by June 09th, 2021, at 4 p.m. at the latest.

Copies of the Company's audited annual report (including the report of the approved statutory auditor and the management report) for the financial year ended December 31st, 2020 are available for inspection at the Company's registered office and can be obtained, free of charge, from the Company's registrar agent upon request (reportingservices.lux@sgss.socgen.com).

The Board of Directors

Director

Director

Annex to the convening notice

- **Luc Caytan**

Luc Caytan is an independent director.

He started his career at Kredietbank in Brussels (now KBC Group), where he held several senior management positions in Bahrain, Dublin, Hong Kong, Los Angeles and New York. Most recently, he worked as General Manager Global Financial Markets at KBL European Private Bankers in Luxembourg. As part of this role, he was also a member of the Board of Brown Shipley in London and Patria Finance in Prague.

He also worked in numerous committees and bodies during. He is currently Senior Representative and member of ICMA's panel of arbitrators (International Capital Market Association) and member of ILA (Institut Luxembourgeois des Administrateurs).

- **Arnaud Llinas**

Arnaud Llinas is Head of Lyxor's ETF & Index Management division since January 2013.

Prior to this, Arnaud managed the Delta-One desk at Societe Generale Corporate & Investment Bank (SG CIB) from 2008, after having helped develop Societe Generale's equity index platform and Lyxor's ETF range. Arnaud began his career as a risk analyst at Fauchier Partners in 2001, and later joined the market-making desk at SG CIB in 2004.

- **Gregory Berthier**

Gregory Berthier is Head of Products - Strategy, Development & Engineering - ETF & Index Solutions.

Gregory began at E&Y Paris as a financial auditor. He entered the SG group as a structured products financial engineer at Société Générale Asset Management (SGAM AI) in 2006, and then Lyxor AM in the ETF structuring team before being in charge of the ETF financial engineering team in 2013.

- **Alexandre Cegarra**

CEO at Société Générale Private Wealth Management – Luxembourg since October 2016

Alexandre started his career as portfolio manager at Dexia and HSBC before joining Société Générale Bank & Trust Luxembourg in 2005, as head of equity portfolio management, then head of discretionary portfolio management before being appointed Chief Investment Officer at SGBT.

- **Martin Rausch**

Managing director - Head of Legal & Compliance at Lyxor Funds Solutions Martin started as legal counsel specialized in investment funds in several asset management companies (SEB, UBS, MDO) and progressively in compliance, before he joined Commerz Funds Solutions in 2018, which has been acquired by Lyxor International Asset Management in May 2019.