

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of **MULTI UNITS LUXEMBOURG** (the “**Company**”) will be held on June 4th, 2018 at 10:00 a.m., at the registered office of the Company, 28-32, Place de la gare, L-1616 Luxembourg with the following agenda:

- I. To approve the deferral of the annual general meeting of shareholders due to the unavailability of the Company’s annual accounts for the financial year ended December 31st, 2017;
- II. To hear the reports of the Board of Directors and of the Auditor for the financial year ended December 31st, 2017;
- III. To discuss and to approve the annual accounts for the financial year ended December 31st, 2017;
- IV. To decide of the allocation of the results for the financial year ended December 31st, 2017, with consideration of the payment of exceptional interim dividends regarding the Sub-Funds :
 - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P ASX 200) UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P ASX 200) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor Canada (S&P TSX 60) UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor Canada (S&P TSX 60) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D- EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares Daily Hedged D-EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – LYXOR SG European Quality Income NTR UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific ex Japan UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE Actuaries UK Gilts (DR) UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE Actuaries UK Gilts 0-5Y (DR) UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE Actuaries UK Gilts Inflation-Linked (DR) UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF (Class monthly Hedged D-EUR) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 3-5Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 5-7Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 7-10Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx £ Liquid Corporates Long Dated UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on July 10th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor US TIPS (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 10th, 2017
 - MULTI UNITS LUXEMBOURG – Lyxor US TIPS (DR) UCITS ETF (Class Monthly Hedged D-GBP) decided by the Board of Directors on July 10th, 2017
 - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P ASX 200) UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on December 11th, 2017 ;

- MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P ASX 200) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D- EUR) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares Daily Hedged D-EUR) decided by the Board of Directors on December 11th, 2017
 - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – LYXOR SG European Quality Income NTR UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific ex Japan UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE Actuaries UK Gilts (DR) UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE Actuaries UK Gilts 0-5Y (DR) UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE Actuaries UK Gilts Inflation-Linked (DR) UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF (Class Monthly Hedged D-EUR) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 3-5Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 5-7Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 7-10Y (DR) UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor iBoxx £ Liquid Corporates Long Dated UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor MSCI EMU (DR) UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on December 11th, 2017 ;
 - MULTI UNITS LUXEMBOURG – Lyxor FTSE 100 UCITS ETF (Class of shares D-GBP) decided by the Board of Directors on December 11th, 2017 ;
- V. To grant discharge to the Directors for the financial year ended December 31st, 2017;
- VI. To reappoint the members of the Board of Directors;
- VII. To reappoint the Company's auditor;
- VIII. Filings & publications required by the Law.

The decisions of the annual general meeting of shareholders will require no quorum and will be taken on a simple majority of the votes expressed by the shareholders present or represented at the meeting. Each share, regardless of the class and of the Sub-Fund to which it belongs, is entitled to one vote. Proxies left in blank or null and void will not be taken into consideration for the calculation of the expressed votes.

The quorum and the majority at the general meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the annual general meeting (referred to as "Record Date"). The rights of a shareholder to attend the annual general meeting and to exercise a voting right attaching to his shares are determined in accordance with the shares held by this shareholder at the Record Date.

TERMS AND CONDITIONS TO ATTEND THE MEETING

Shareholders wishing to attend the Meeting in person are requested to notify - for identification purposes – the Company's registrar agent by email at reportingservices.lux@sgss.socgen.com or by phone on (00352) 479311 7449 / 7421 / 5337) no later than two business days prior to the Meeting. Shareholders who instead wish to be represented at the Meeting by proxy may do so by returning the enclosed proxy form duly completed and signed at the registered office of the Company (28-32, Place de la gare, L-1616 Luxembourg) by June 1st, 2018, at the latest. Copies of the Company's audited annual report (including the report of the approved statutory auditor and the management report) as at December 31st, 2017 are available for inspection at the Company's registered office and can be obtained, free of charge, from the Company's transfer agent upon request (reportingservices.lux@sgss.socgen.com or (00352) 479311 7449 / 7421 / 5337).