

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of **MULTI UNITS LUXEMBOURG** (the “**Company**”) will be held on May 7<sup>th</sup>, 2019 at 10:00 a.m., at the registered office of the Company, 28-32, Place de la gare, L-1616 Luxembourg with the following agenda:

- I. To approve the deferral of the annual general meeting of shareholders due to the unavailability of the Company’s annual accounts for the financial year ended December 31<sup>st</sup>, 2018;
- II. To hear the reports of the board of directors and of the auditor for the financial year ended December 31<sup>st</sup>, 2018;
- III. To discuss and to approve the annual accounts for the financial year ended December 31<sup>st</sup>, 2018;
- IV. To decide of the allocation of the results for the financial year ended December 31<sup>st</sup>, 2018, with consideration of the payment of exceptional interim dividends regarding the Sub-Funds :
  - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P ASX 200) UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor FTSE 100 UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Morningstar US (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI EMU (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific Ex Japan UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares Daily Hedged to CHF – Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares Daily Hedged to EUR - Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D-USD) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor SG European Quality Income NTR UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor MSCI Canada UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts 0-5Y (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts Inflation-Linked (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF (Class Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 1-3Y (DR) UCITS ETF (Class of shares Monthly Hedged to EUR-Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 3-5Y (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 5-7Y (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 7-10Y (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor iBoxx £ Liquid Corporates Long Dated UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018;
  - MULTI UNITS LUXEMBOURG – Lyxor Core US TIPS (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018;
  - MULTI UNITS LUXEMBOURG - Lyxor Core US TIPS (DR) UCITS ETF (Class of shares Monthly Hedged to GBP – Dist) decided by the Board of Directors on July 9<sup>th</sup>, 2018;

- MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares Daily Hedged to CHF – Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares Daily Hedged to EUR - Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D- EUR) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor S&P 500 UCITS ETF (Class of shares D-USD) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Australia (S&P/ASX 200) UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor FTSE 100 UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core Morningstar US (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core MSCI EMU (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor MSCI Pacific Ex Japan UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor SG European Quality Income NTR UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor SG Global Quality Income NTR UCITS ETF (Class of shares D-EUR) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core FTSE Actuaries UK Gilts (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
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  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 5-7Y (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor Core iBoxx \$ Treasuries 7-10Y (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 10Y+ (DR) UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor iBoxx \$ Treasuries 10Y+ (DR) UCITS ETF (Class of shares Monthly Hedged to EUR - Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018 ;
  - MULTI UNITS LUXEMBOURG – Lyxor iBoxx £ Liquid Corporates Long Dated UCITS ETF (Class of shares Dist) decided by the Board of Directors on December 10<sup>th</sup>, 2018.
- V. To note the resignation of Mr. Patrick VINCENT with effect as from April 30<sup>th</sup>, 2018;
- VI. To ratify the cooptation of Mr. Alexandre CEGARRA as Director in replacement of Mr. Patrick VINCENT, Director who resigned with effect as from April 30<sup>th</sup>, 2018;
- VII. To note the resignation of Mr. Frédéric GENET with effect as from July 31<sup>st</sup>, 2018;
- VIII. To ratify the cooptation of Mr. Lucien CAYTAN as Director in replacement of Mr. Frédéric GENET, Director who resigned with effect as from July 31<sup>st</sup>, 2018;
- IX. To grant discharge to the Directors for the financial year ended December 31<sup>st</sup>, 2018;
- X. To reappoint the members of the Board of Directors;
- XI. To reappoint the Company's auditor;
- XII. Fillings & publications required by the Law.

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**The decisions of the annual general meeting of shareholders will require no quorum and will be taken on a simple majority of the votes expressed by the shareholders present or represented at the meeting.**

**Each share, regardless of the class and of the Sub-Fund to which it belongs, is entitled to one vote. Proxies left in blank or null and void will not be taken into consideration for the calculation of the expressed votes.**

**The quorum and the majority at the general meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the annual general meeting (referred to as "Record Date"). The rights of a shareholder to attend the annual general meeting and to exercise a voting right attaching to his shares are determined in accordance with the shares held by this shareholder at the Record Date.**

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**TERMS AND CONDITIONS TO ATTEND THE MEETING**

Shareholders wishing to attend the Meeting in person are requested to notify - for identification purposes – the Company’s registrar agent by email at [reportingservices.lux@sgss.socgen.com](mailto:reportingservices.lux@sgss.socgen.com) or by phone on (00352) 479311 7449 / 7421 / 5337) no later than two business days prior to the Meeting. Shareholders who instead wish to be represented at the Meeting by proxy may do so by returning the enclosed proxy form duly completed and signed at the registered office of the Company (28-32, Place de la gare, L-1616 Luxembourg) by May 3<sup>rd</sup>, 2019, at the latest.

Copies of the Company’s audited annual report (including the report of the approved statutory auditor and the management report) as at December 31<sup>st</sup>, 2018 are available for inspection at the Company’s registered office and can be obtained, free of charge, from the Company’s transfer agent upon request ([reportingservices.lux@sgss.socgen.com](mailto:reportingservices.lux@sgss.socgen.com) or (00352) 479311 7449 / 7421 / 5337).

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The Board of Directors

Director

Director

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